

Gas Production stage – 9 acre pads

Pad Drilling

EXCO's first 4 well, 80 acre spacing super pad - IP rate of 92 Mmcf/d

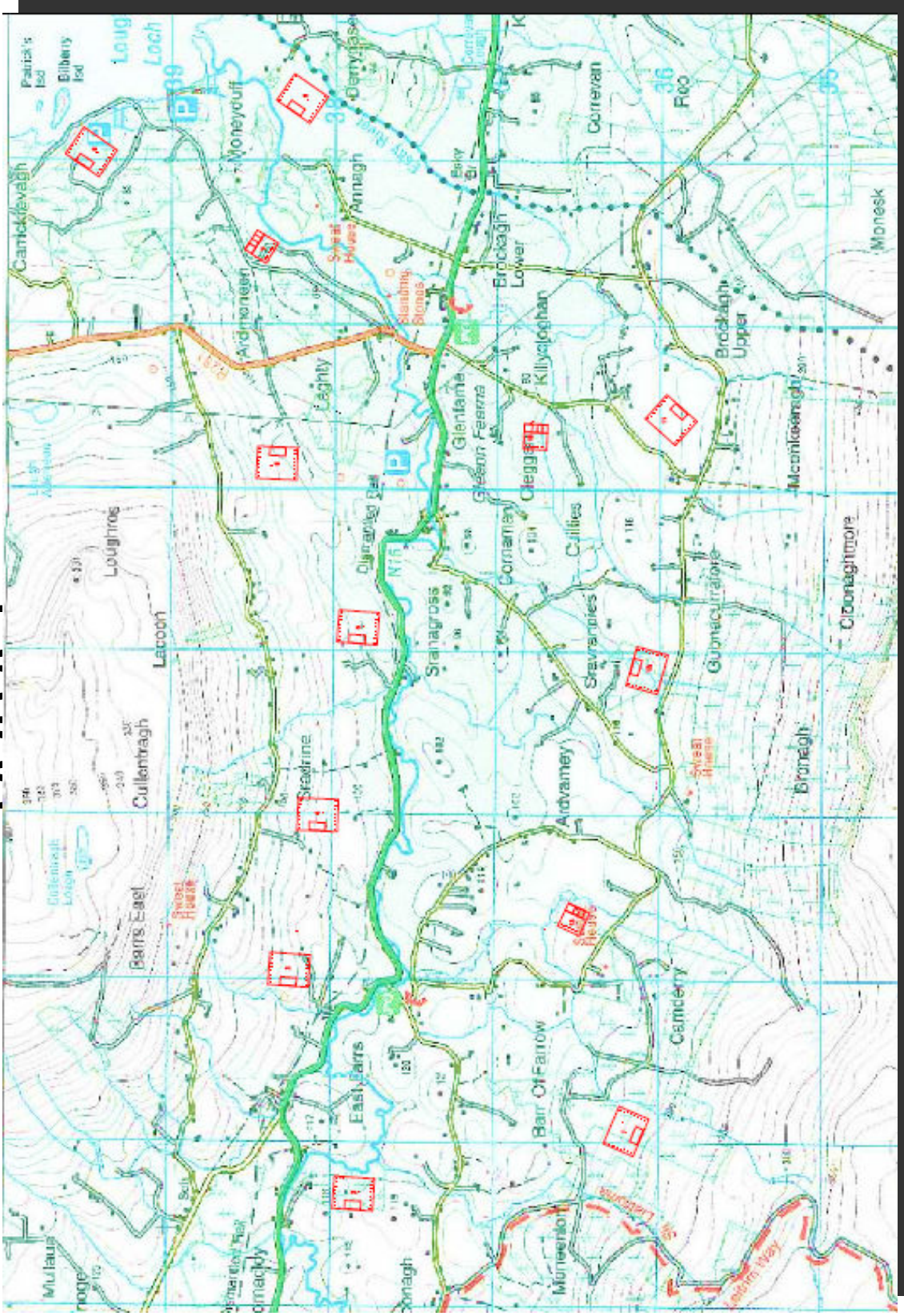
- Currently testing various drilling and completion methods to improve our recoveries and reduce costs
- 4 wells drilled with 2 rigs on a 9 acre pad
- Completed with 2 frac fleets
- 20 million pounds of proppant
 - 400 truckloads or 100 railroad cars
- 23 million gallons of water
 - 35 Olympic size pools
- Currently utilizing surface water; finalizing water source project with nearby industrial plant
- Monitoring performance with microseismic and pressure observation



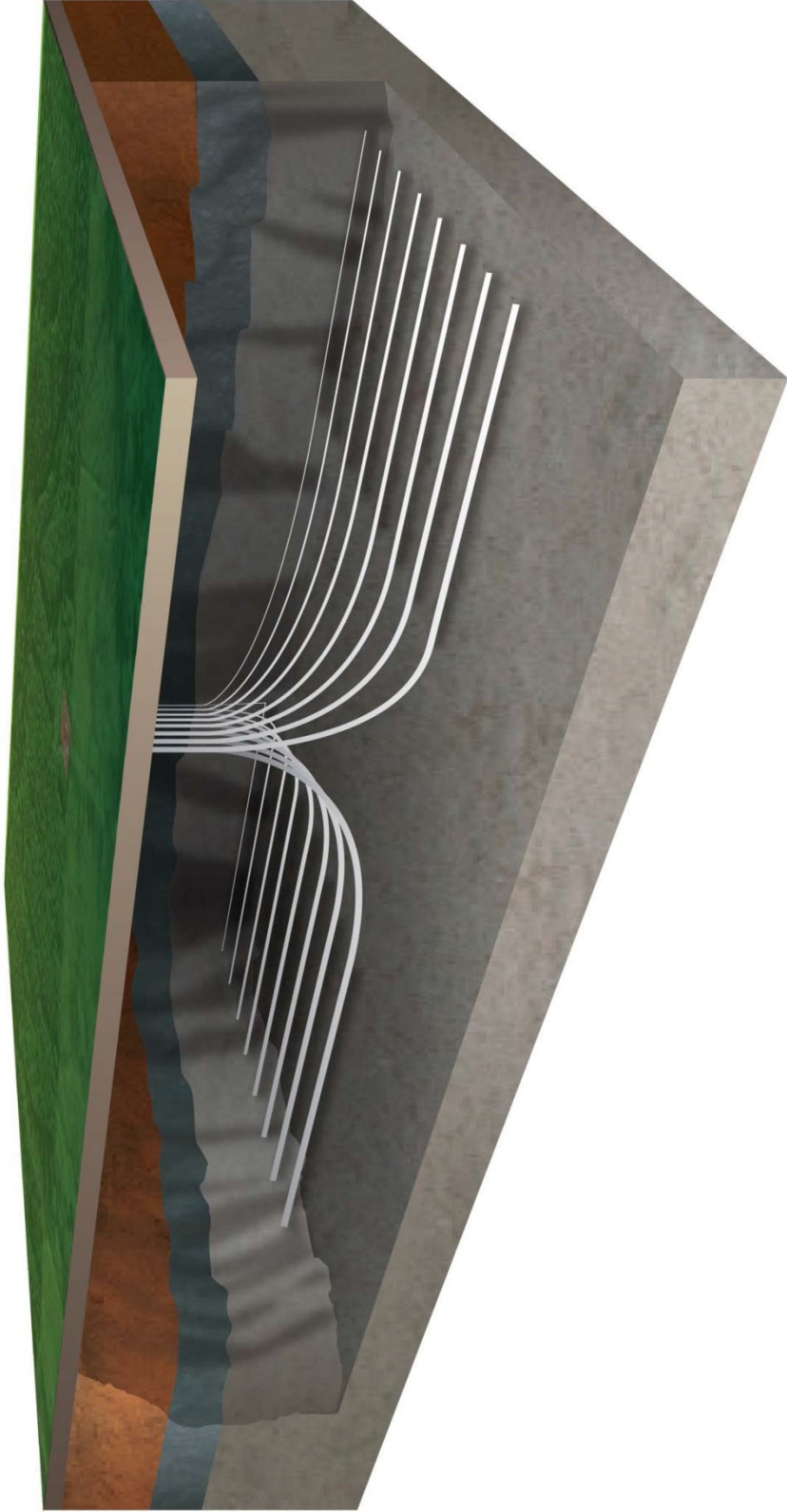
Type of pad planned for Leitrim and Fermanagh

Possible pad locations along the border

border

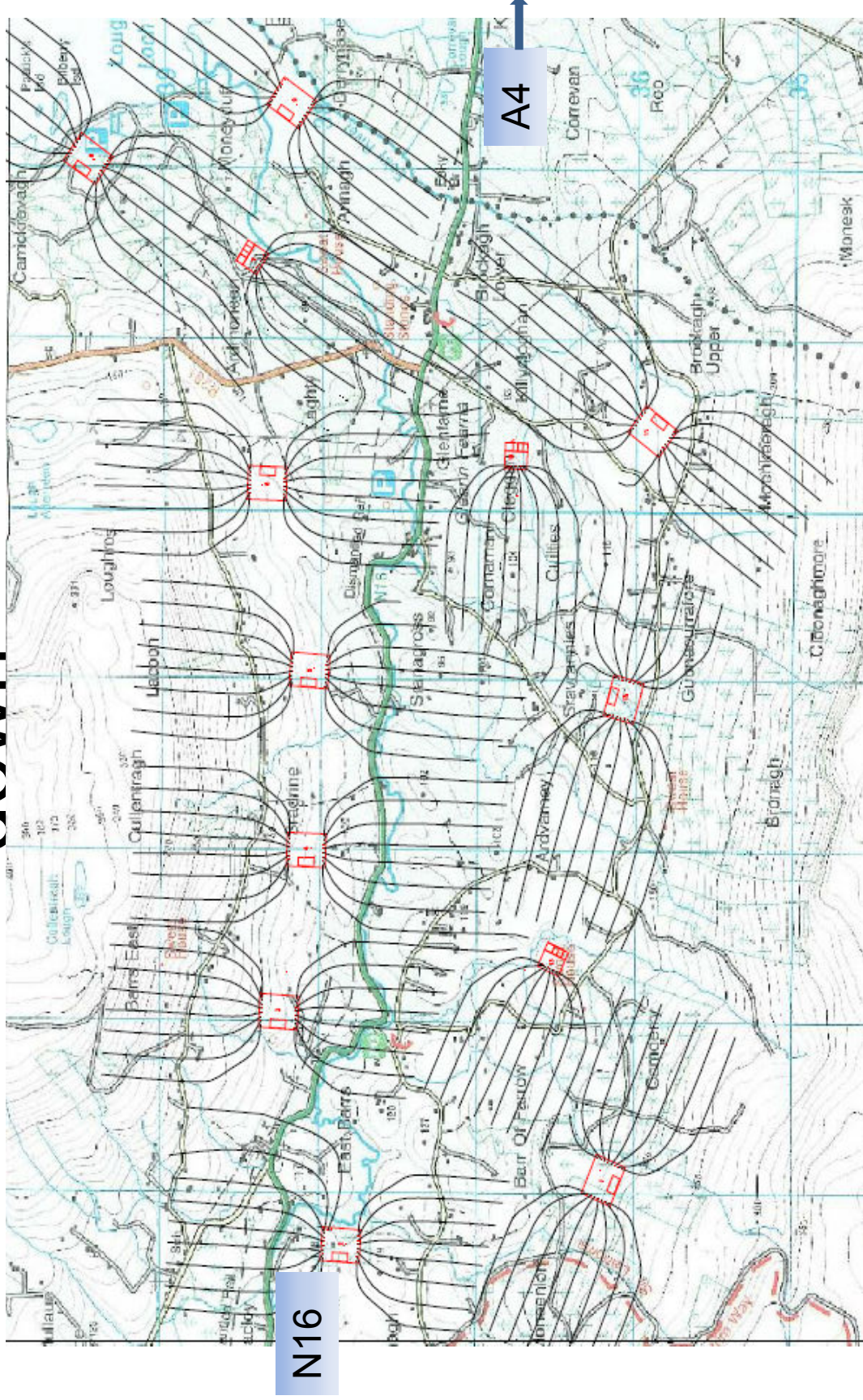


16 drill wellpad (Tamboran)



Fracking in shale layer 1 mile

down



Drawn to scale